

Ellis Marsalis Center for Music Bequest Intent Form

Thank you for taking the opportunity to notify the Ellis Marsalis Center for Music (EMCM) of your intent to include EMCM in your long-term estate plans. By leaving a legacy gift to EMCM, your bequest will ensure the Center will continue serving New Orleans youth and musicians for long into the future.

DOCUMENT YOUR BEQUEST INTENTION

I have included a non-contingent, irrevocable bequest to EMCM as a part of my estate plan. A copy of the relevant provision in my will, trust, or beneficiary designation form is attached. If I make any change to this provision, I or my legal representative will notify EMCM of such change. *The information disclosed in this questionnaire will be kept strictly confidential.*

Full Legal Name	Date of Birth
Full Legal Name of Spouse	Date of Birth
Address	City/State/Zip
Phone	Email

BEQUEST INFORMATION

EMCM has been named as a beneficiary of a: Will or Living Trust Retirement Plan Life Insurance Policy

Current value of bequest or percentage of estate: _____

It is my intent that the income is used as follows:

- | | | |
|--|--|---|
| <input type="checkbox"/> General Operating | <input type="checkbox"/> Youth Music Education | <input type="checkbox"/> Music Technology |
| <input type="checkbox"/> Concert Series | <input type="checkbox"/> Building Maintenance | <input type="checkbox"/> Other _____ |

Please recognize my name as: _____

I would like this gift to remain anonymous.

ESTATE ATTORNEY/EXECUTOR CONTACT INFORMATION

Name	
Company/Firm	
Address	City/State/Zip
Phone	Email
Signature	Date

Please submit this form and a copy of the relevant provision of your will, trust, or beneficiary designation form to:
Ellis Marsalis Center for Music, Development Department, 1901 Bartholomew Street, New Orleans, LA 70117
P 504.340.3400 | F 504.340.3410