

# Ellis Marsalis Center for Music

## Bequest Intent Form



Thank you for taking the opportunity to notify the Ellis Marsalis Center for Music (EMCM) of your intent to include EMCM in your long-term estate plans. By leaving a legacy gift to EMCM, your bequest will ensure the Center will continue serving New Orleans youth and musicians for long into the future.

### DOCUMENT YOUR BEQUEST INTENTION

I have included a non-contingent, irrevocable bequest to EMCM as a part of my estate plan. A copy of the relevant provision in my will, trust, or beneficiary designation form is attached. If I make any change to this provision, I or my legal representative will notify EMCM of such change. The information disclosed in this questionnaire will be kept strictly confidential.

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Full Legal Name Date of Birth

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Full Legal Name of Spouse Date of Birth

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Address City/State/Zip

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Phone Email

### BEQUEST INFORMATION

EMCM has been named as a beneficiary of a:  Will or Living Trust  Retirement Plan  Life Insurance Policy

Current value of bequest or percentage of estate: \_\_\_\_\_

It is my intent that the income is used as follows:

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> General Operating | <input type="checkbox"/> Youth Music Education | <input type="checkbox"/> Music Technology |
| <input type="checkbox"/> Concert Series    | <input type="checkbox"/> Building Maintenance  | <input type="checkbox"/> Other _____      |

Please recognize my name as: \_\_\_\_\_

I would like this gift to remain anonymous.

### ESTATE ATTORNEY/EXECUTOR CONTACT INFORMATION

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Name

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Company/Firm

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Address City/State/Zip

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Phone Email

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Signature Date

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Please submit this form and a copy of the relevant provision of your will, trust, or beneficiary designation form to:  
Ellis Marsalis Center for Music, Development Department, 1901 Bartholomew Street, New Orleans, LA 70117  
P 504.340.3400 | F 504.340.3410